

Cagr

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Get Started

Smart *Insights*

For Self-Driven Investors

Cagr's advanced rating system makes it easy to evaluate the financial health of companies, your portfolio, and the economy

Get started today

Investing shouldn't feel like a *gamble*

Solid portfolios are built on strong fundamentals

Building a winning portfolio can feel overwhelming

Smart investors know investing in financially healthy companies is better for long-term results, but finding those companies is easier said than done. Imagine if you could:

» Quickly see a snapshot of a company without feeling overwhelmed with information

» Save time by just reviewing the 'right data' needed to make smart decisions

» Filter through thousands of opportunities to find the right fit for your risk profile

» Feel confident your decisions are based on fundamentals rather than market hype

Smart investors want clear insights and straightforward data

Get started today

Invest Like a Pro

with

Cagr's Advanced Rating System

★★★★★

Our proprietary rating system provides **in-depth analysis** that's **easy to understand**, empowering you to build **informed investment strategies**

Apple holds a fair overall rating, demonstrating strong profitability and cash flow management, but some valuation concerns and liquidity challenges, with mixed investor confidence upon and a weak shareholder distribution rating.

Growth

Profitability

Cash

Apple is rated fairly for valuation despite outstanding revenue and earnings growth.

Apple displays strong profitability metrics for the twelve months ending September 30, 2024.

Apple has a fair rating in the cash category, showcasing a strong cash flow margin of 30.24% for the twelve months ending September 30, 2024, with a consistent historical trend indicating effective cash flow management.

Leverage

Distributions

Risk

As of September 30, 2024, Apple maintains a fair leverage rating, with a strong net debt to earnings ratio of 0.31, signifying robust financial health and effective debt management.

Apple's shareholder distribution rating is weak due to a distribution coverage ratio of 0.68 for the twelve months ending September 30, 2024.

As of September 30, 2024, Apple has a strong institutionalized general sentiment, reflecting bullish sentiment among investors, with 62.39% institutional ownership.

Apple's value to revenue growth ratio is 1.27, indicating potential overvaluation, as its projected revenue growth is relatively weak at 7.28%. In contrast, the enterprise value to revenue ratio stands at 8.25. This disparity suggests concerns about the company's financial health and growth potential, signaling that investors may be paying too high a premium for its current revenue performance.

Revenue Multiple to Growth

Apple, Microsoft, Alphabet, International Business Machines, Hewlett Packard, Dell Technologies

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Discover the best companies to invest in for your style. Go as simple as the top Cagr rated companies or use any combination of hundreds of detailed metrics.

See Cagr Ratings

Cagr Ratings Help You

Zero in on Your Investment Strategy

Stay ahead with tailored alerts, keeping you informed on what matters most. Clear, actionable insights help you easily discover the best opportunities.

DISCOVER

Use Cagr Ratings to find the best companies to invest in:

• Risk Profile Quiz to zero in on investment strategy

• Discover companies aligned with your strategy

• Create watchlists based on data driven metrics

• Leverage Cagr ratings to find top companies

VISUALIZE

Quickly see high-level ratings in simple snapshots.

• Drill down into details

• Easily view several levels of data

• Clearly understand analysis

• Simplify complex data

ANALYZE

Easily review the health of your portfolio and the economy:

• Understand WHY a company received the rating

• Backtest your strategies and compare against the market

• Drill into details of each metric that impacts the rating

• Quickly assess a large number of opportunities

MONITOR

Setup alerts to get notified when a Cagr Rating changes:

• Top gainers/losers

• Get alerts for new opportunities

• Breaking news

• Monitor downgrades

• Economic health changes

See How It Works

Link accounts to track all your investments in one place and gain actionable insights on all your holdings

→ See the Cagr Rating for your overall portfolio

→ Automatic monitoring for Cagr Ratings downgrades

→ Detailed performance evaluation

→ Overall risk analysis relative to your goals

The right analysis for Fundamental Investors

Investment Insights At Your *Fingertips*

Stay ahead with tailored alerts, keeping you informed on what matters most. Supported with clear, actionable insights you'll easily discover the best investment opportunities.

Manage your portfolio with ease

Invest with confidence

✓ Quickly understand the health of any company

Get the complete picture with clear visuals and reliable analysis

✓ Discover new investment ideas

Tailored alerts highlight top opportunities you might otherwise miss

✓ Manage all your portfolio in one place

Oversee all your investments and monitor rating downgrades easily

✓ React Quickly

Stay on top of breaking news and new information releases through custom alerts

✓ Economic Health Report

Evaluate the financial health of companies, your portfolio, and the economy

Three steps to

Minimize Risks and Maximize Returns

Step 1

Create personalized strategies based on your specific risk profile

Step 2

Link all your accounts to understand health of portfolio and what needs changing

Step 3

Quickly visualize, analyze, and monitor the entire market through Cagr ratings system

Take charge of your financial future

Get started today

Discover A Better Way To

Build a High-Performing Portfolio

Stay on top of your investments and make smarter decisions

Get started today

Cagr's innovative rating system makes it easy to evaluate financial health of companies, your portfolio, and the economy.

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Address

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Apple stock is far more solid, demonstrating strong profitability and cash flow management, not high valuation concerns and liquidity challenges, with mixed investor confidence signals and a weak shareholder shareholder rating.

Growth ★★★★★

Profitability ★★★★★

Cash ★★★★★

Apple is a solid buy for investors seeking strong growth, with a strong and clear company vision of 1.1, signaling robust financial health and effective asset management.

Learn More >

Apple's shareholder allocation strategy is weak due to a distribution coverage ratio of 0.88 for the twelve months ending September 30, 2024.

Learn More >

Apple has a strong underlying growth rate, indicating a strong commitment to long-term sustainable growth, with a 1.1% revenue growth rate.

Learn More >

Apple's value to revenue growth ratio is 1.27, indicating potential overvaluation, not its proposed revenue growth is relatively weak at 7.22%, in contrast, the enterprise value to revenue ratio stands at 2.25. This disparity suggests concerns about the company's financial health and growth potential, signaling that investors may be paying too high a premium for its current revenue performance.

Revenue Multiple to Growth

Apple

Microsoft

Amazon

Google

Facebook

Twitter

LinkedIn

Netflix

Uber

Spotify

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See Cagr Ratings

Ratings designed for *self-driven* investors

How everyday investors are using Cagr Ratings

image of quiz

Discover

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Visualize

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Clearly understand analysis

Simplify complex data

Breakdown

Stocks: \$ 7431.55

Cash: 49.07%

Stocks: 29.27%

Funds: 17.50%

Bonds: 3.73%

Derivates: 0.43%

Analyze

Easily review the health of your portfolio and the economy

Understand WHY a company received the rating

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Get Started

Speed up investment decisions with clear-cut data

Get Started

Simple Steps to Smarter Investing

It's easy to get started and customize your strategy

Pick a Plan

Choose your plan and get started today. With a free option available anyone can take the guesswork out of investing.

Identify Your Strategy

Take the Cagr risk profile quiz to discover your personal style of investing. Then set up alerts based on your personal strategy.

Link Accounts

Easily link your accounts and get weighted average based on your holding. Get a Cagr rating analysis with the rating of your current investment portfolio.

CAGR MAKES IT SIMPLE TO

Zero in on Your Personal Strategy

We take the guesswork out of creating winning strategies for finding and investing in companies that align with your preferred investing style.

- Questionnaire -

Answer questions based on your risk profile and preferred investing style

- Recommend -

Cagr will recommend your personal strategy for investing and which metrics to focus on

- Discover -

Cagr will match your personal strategy to companies that align with your investing style

- Backtest -

Compare how your personal strategy performed relative to market and risk profile

- Set Up Alerts -

Be the first to get notified when opportunities match your personal strategy

IT'S EASY TO

Set up multiple strategies in minutes

Get Started

CREATE

Your Own Personal Fund

Cagr helps you identify your personal strategies and recommends companies that would be a great match.

Build your own investment fund based on companies that align with your strategy

Get alerts when Cagr Ratings change or company ratings get downgraded

Quickly make informed investment decisions backed by real-time data

164 Investments

Sorted By: Market Cap %

Symbol %	Overall Rating %	Industry %	Market Cap %	1Y Return %	CY Revenue Est % %
NVDA	★★★★	Electronic Semiconductors	\$3.53T	+200.00%	+111.00%
META	★★★★	Computer Software & Services	\$1.62T	+88.00%	+20.90%
TSM	★★★★	Misc Technology	\$1.05T	+105.00%	+25.50%
AVGO	★★★★	Electronic Semiconductors	\$837.19B	+91.00%	+44.00%
LLY	★★★	Drugs	\$748.17B	+39.10%	+33.60%
NVO	★★★★	Drugs	\$499.57B	+15.90%	+18.10%
NFLX	★★★★	Media	\$409.32B	+106.00%	+15.40%

CAGR RATINGS HELP YOU

See The Big Picture

Cagr's advanced rating system makes it easy to evaluate the financial health of companies, your portfolio, and the strength of the economy.

Analyze Your Portfolio

Link your accounts, get your overall Cagr rating, and backtest your personal strategy.

Research Companies

Search Cagr top rated companies, or choose your own search filters to discover new opportunities.

Economic Report

Get updated Cagr ratings on 12 leading economic indicators for a holistic approach to your research and analysis.

Get Started

SMART INVESTORS

Stay Updated In Real Time

Alerts

Customized alerts notify you of important updates

Keeps you adaptable to market changes

Instant alerts when Cagr ratings are downgraded

Get alerts by email or SMS by threshold

Schedule alerts on daily, weekly, monthly basis

Alerts

Add alert

Symbols

Economic Indicators

AMZN	Any change in Breaking News	...
GOOGL	Any change in Growth Rating	...
CL	Price decreases below \$90	...
AAPL	Any change in Overall Rating	...
NVDA	Any change in Profitability Rating	...
NFLX	CQ Revenue Est % increases above 20%	...
TSLA	Any change in Risk Rating	...

Monitor

Take a more active role in your portfolio

Stay informed and in control of your investments

Identify new opportunities for growth

Track top gainers and losers

Dashboards

Clear and easy to understand visuals

High level overview for quick insights

Drill-down into details for deeper analysis

Side by side comparisons to help make decisions

My Portfolio

1D1Y5Y10YMax

Change Holdings3 holdings

Balance\$157.53K

Return+32.87%

Total+\$38,970.50

3 holdings

Sorted By: Returns %

Symbol %	Price %	Quantity %	Value %	Returns %	Overall Rating
VUG	\$423.26	296.79	\$125.62K	+40.30%	...
QQQ	\$526.48	40.57	\$21,360.35	+34.40%	...
AAPL	\$242.84	43.44	\$10.548	+23.90%	...

STOP SECOND GUESSING

Take a proactive approach with long term strategy and make data-driven decisions

Get started today