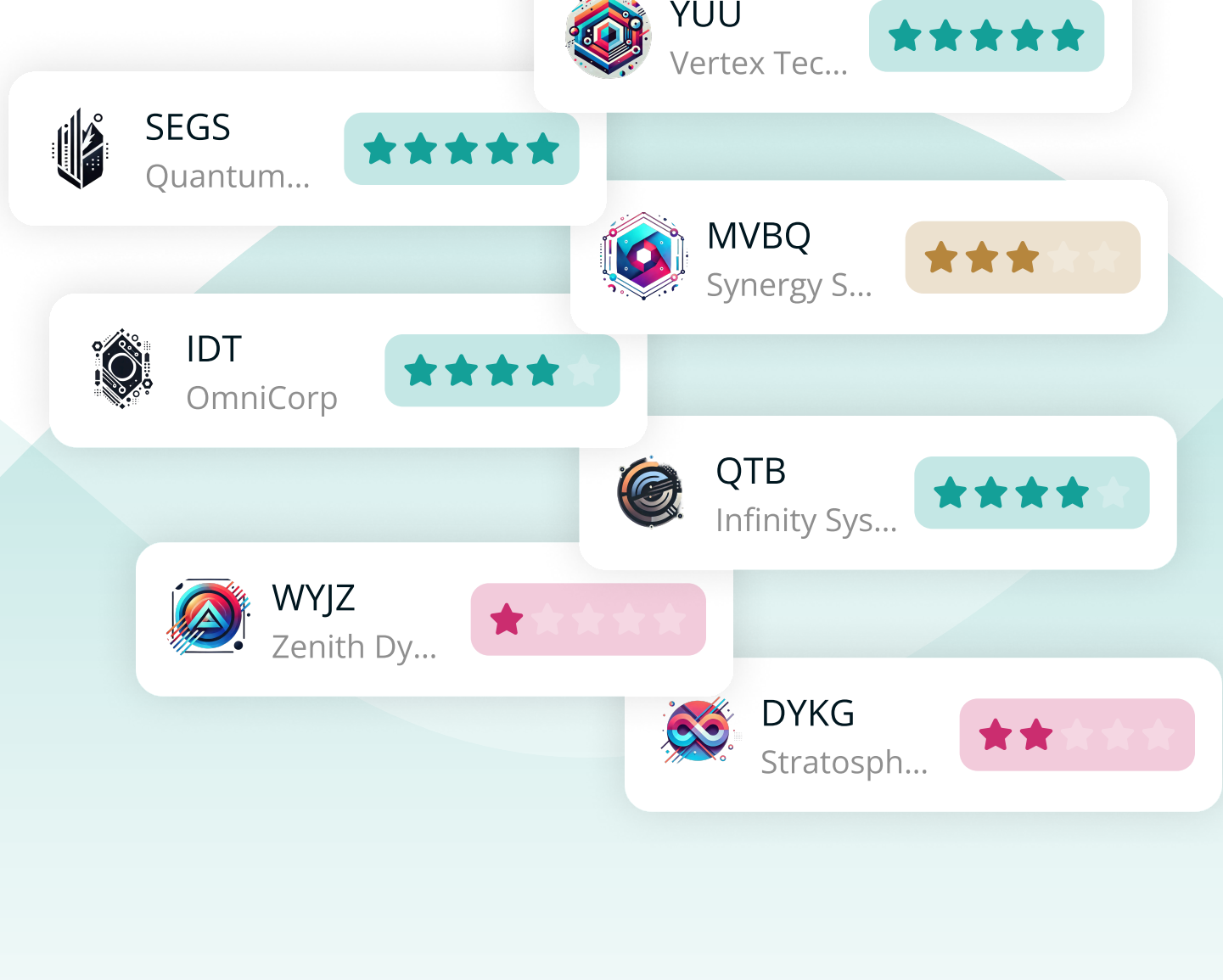


# Smart Insight For Self-Driven Investors

Cagr's advanced rating system makes it easy to evaluate the financial health of companies, your portfolio, and the economy

Get started today



## Investing shouldn't feel like a gamble

Solid portfolios are built on strong fundamentals

### Building a winning portfolio can feel overwhelming

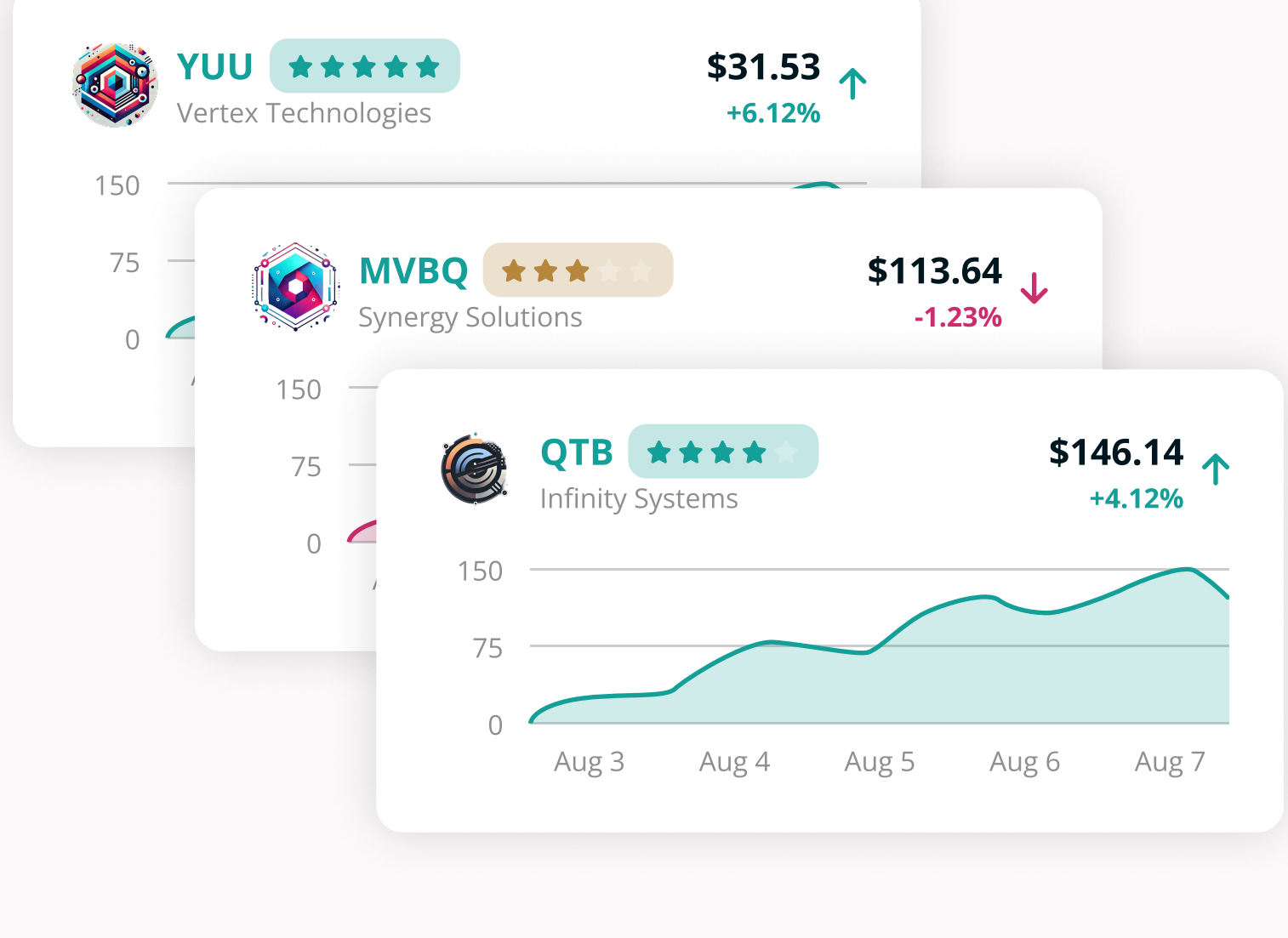
Smart investors know investing in financially healthy companies is better for long-term results, but finding those companies is easier said than done. Imagine if you could:

- Quickly see a snapshot of a company without feeling overwhelmed with information
- Save time by just reviewing the 'right data' needed to make smart decisions
- Filter through thousands of opportunities to find the right fit for your risk profile
- Feel confident your decisions are based on fundamentals rather than market hype



Smart investors want clear insights and straightforward data

Get started today



## Invest Like a PRO

with  
Cagr's Advanced Rating System

Our proprietary rating system provides **in-depth analysis** that's **easy to understand**, empowering you to build **informed investment strategies**

Discover the best companies to invest in for your style. Go as simple as the top Cagr rated companies or use any combination of hundreds of detailed metrics

See Cagr Ratings

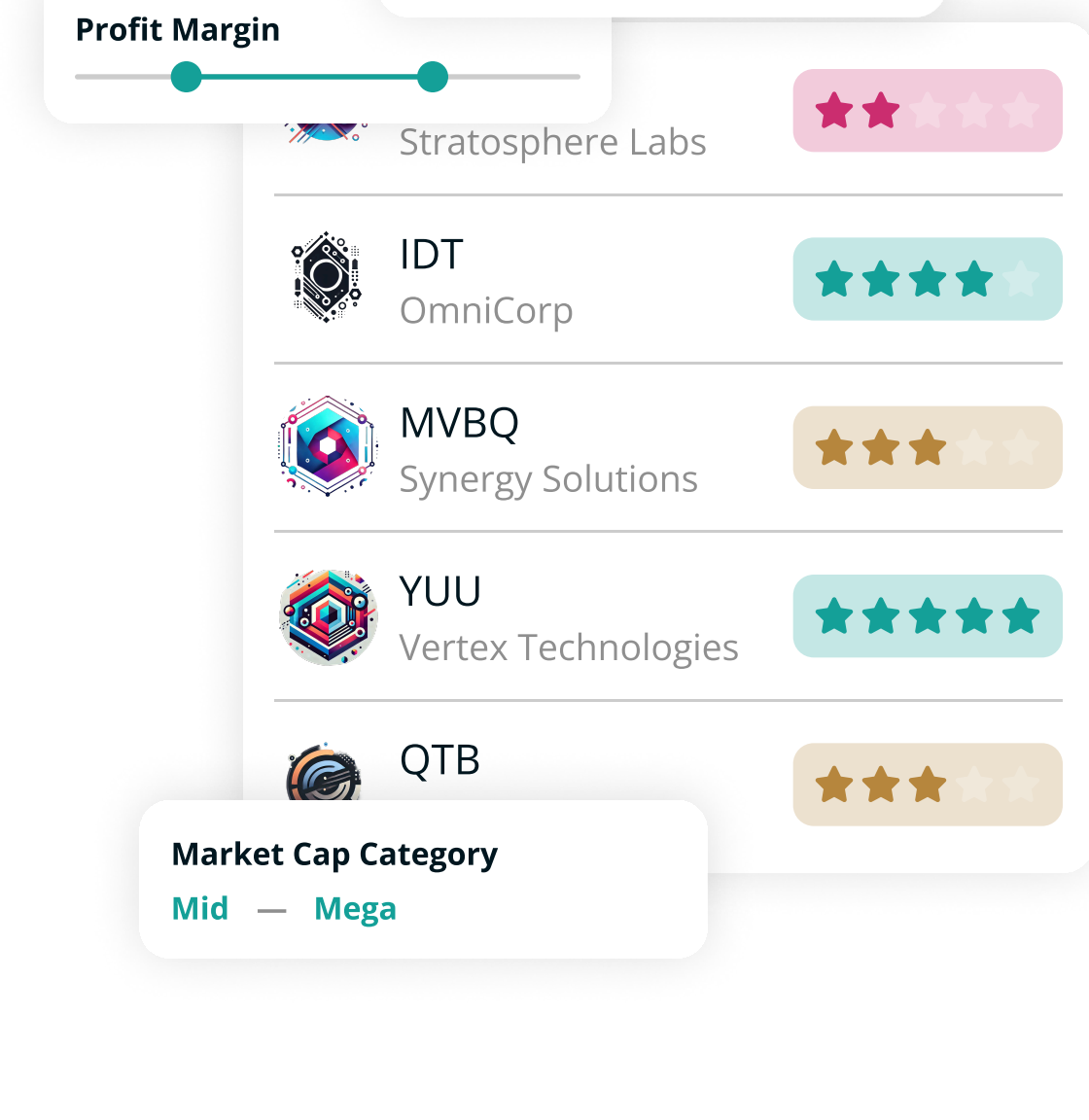
## Ratings designed for self-driven investors

How everyday investors are using Cagr Ratings

### Discover

Use Cagr Ratings to find the best companies to invest in:

- Take Risk Profile Quiz to identify personal strategy
- Discover companies aligned with your strategy
- Create watchlists based on data driven metrics
- Leverage Cagr Ratings to find top companies



### Visualize

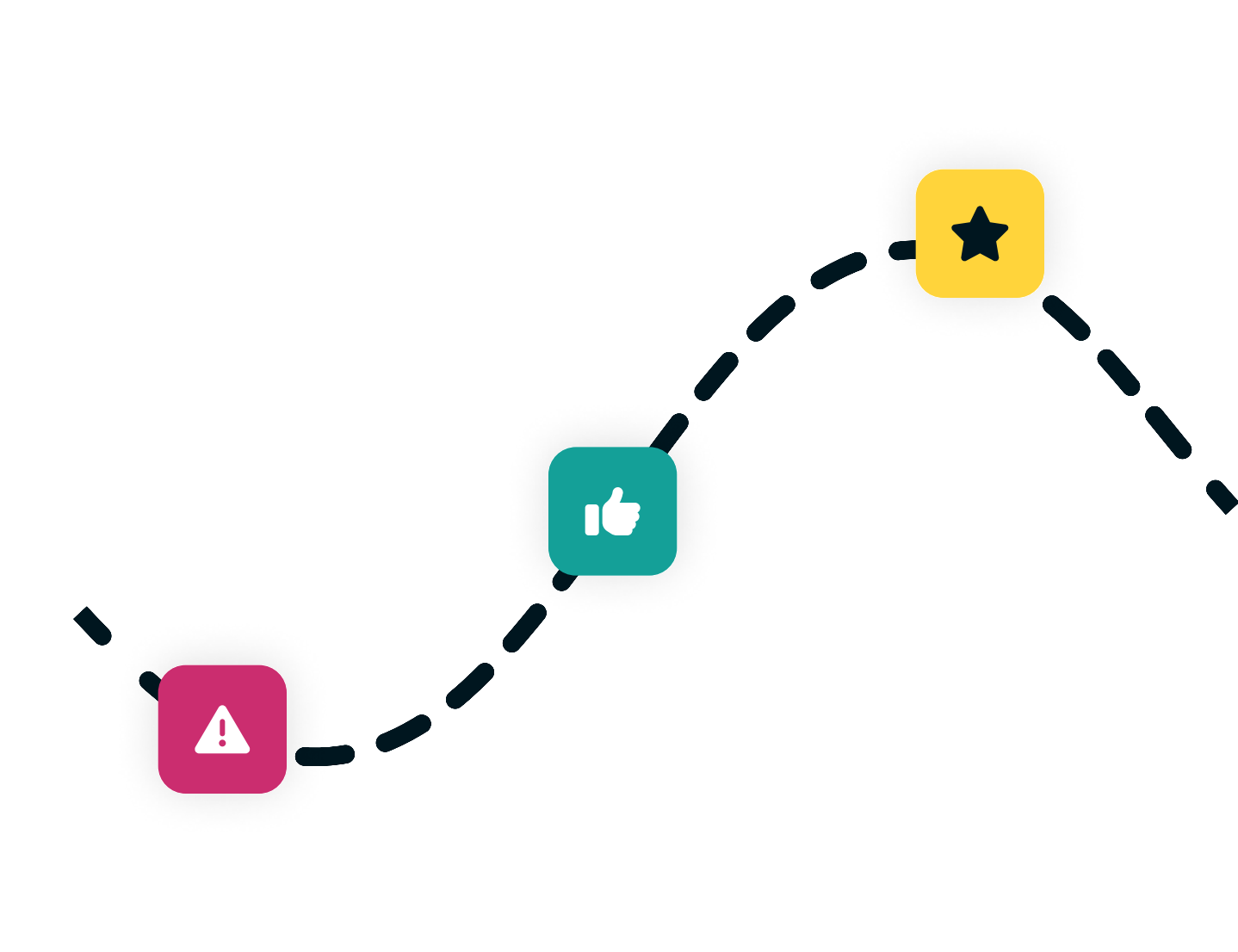
Quickly see high-level ratings in simple snapshots:

- Drill down into details
- Easily visualize several levels of data
- Clearly understand analysis
- Simplify complex data

### Analyze

Easily review the health of your portfolio and the economy

- Understand WHY a company received the rating
- Backtest your strategies and compare against the market
- Drill into details of each metric that impacts the rating
- Quickly assess a large number of opportunities



### Monitor

Setup alerts to get notified when a Cagr Rating changes

- Customized alerts notify you of important updates
- Keeps you adaptable to market changes
- Instant alerts when Cagr ratings are downgraded
- Get alerts by email or SMS by threshold
- Schedule alerts on daily, weekly, monthly basis

See How it works

## Link accounts to track all your investments in one place and gain actionable insights on all your holdings

See the Cagr Rating for your overall portfolio

Automatic monitoring for Cagr Ratings downgrades

Detailed performance evaluation

Overall risk analysis relative to your goals

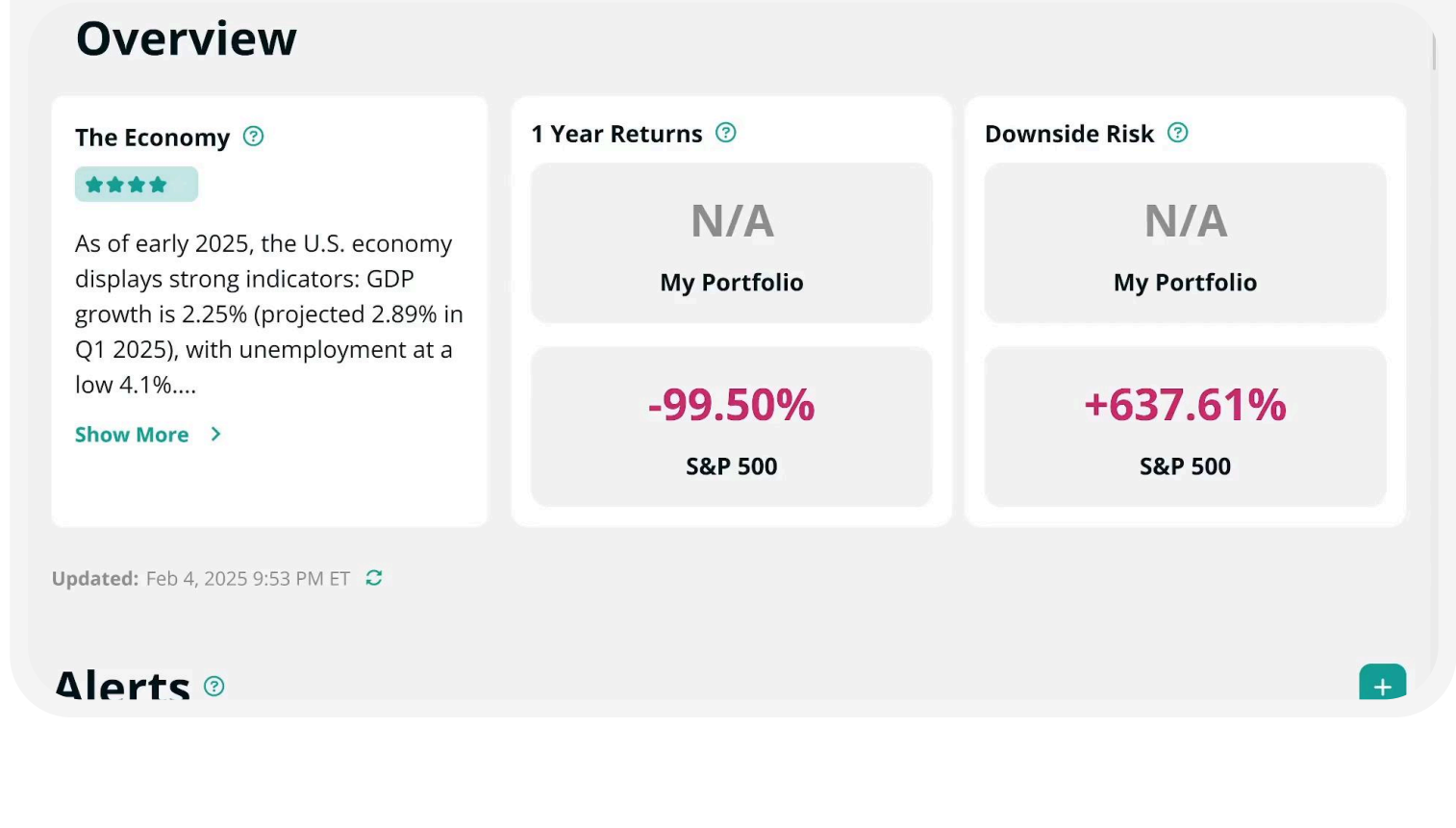
The right analysis for Fundamental Investors

## Investment Insights At Your Fingertips

Stay ahead with tailored alerts, keeping you informed on what matters most. Supported with clear, actionable insights you'll easily discover the best investment opportunities.

## Zero in on the best strategy

Invest with confidence

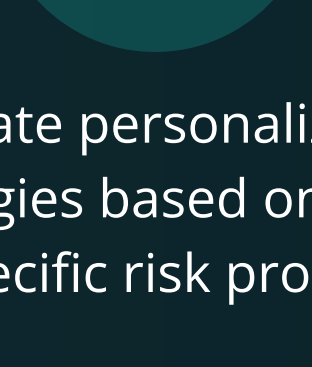


- Quickly understand the health of any company  
Get the complete picture with clear visuals and reliable analysis
- Discover new investment ideas  
Tailored alerts highlight top opportunities you might otherwise miss
- Manage all your portfolio in one place  
Oversee all your investments and monitor rating downgrades easily
- React Quickly  
Stay on top of breaking news and new information releases through custom alerts
- Economic Health Report  
Evaluate the financial health of companies, your portfolio, and the economy

Three steps to

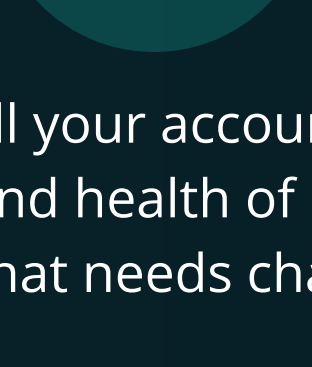
## Minimize Risks and Maximize Returns

Step 1



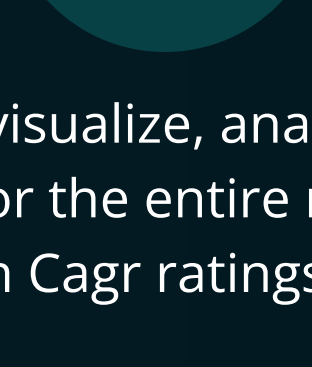
Create personalized strategies based on your specific risk profile

Step 2



Link all your accounts to understand health of portfolio and what needs changing

Step 3



Quickly visualize, analyze, and monitor the entire market through Cagr ratings system

Take charge of your financial future

Get started today

## Discover A Better Way To Build a High-Performing Portfolio

Stay on top of your investments and make smarter decisions

Get started today

# Data-Driven insights for smarter investing

The metrics behind Cagr ratings

## The hard work done for you

Powered by 50+ indicators,  
Cagr transforms complex data into easy to use ratings

## Quickly Research

Past trends, future potential, and competitor comparisons

Analysis across 6 key areas

### Growth

11 indicators

Top and bottom line analysis focused on how the company is expected to grow in the future

- Revenue growth (top line)
- Earnings growth (bottom line)
- Valuation based on top and bottom line growth expectations



### Profitability

12 indicators

Insights into financial efficiency and long term sustainability

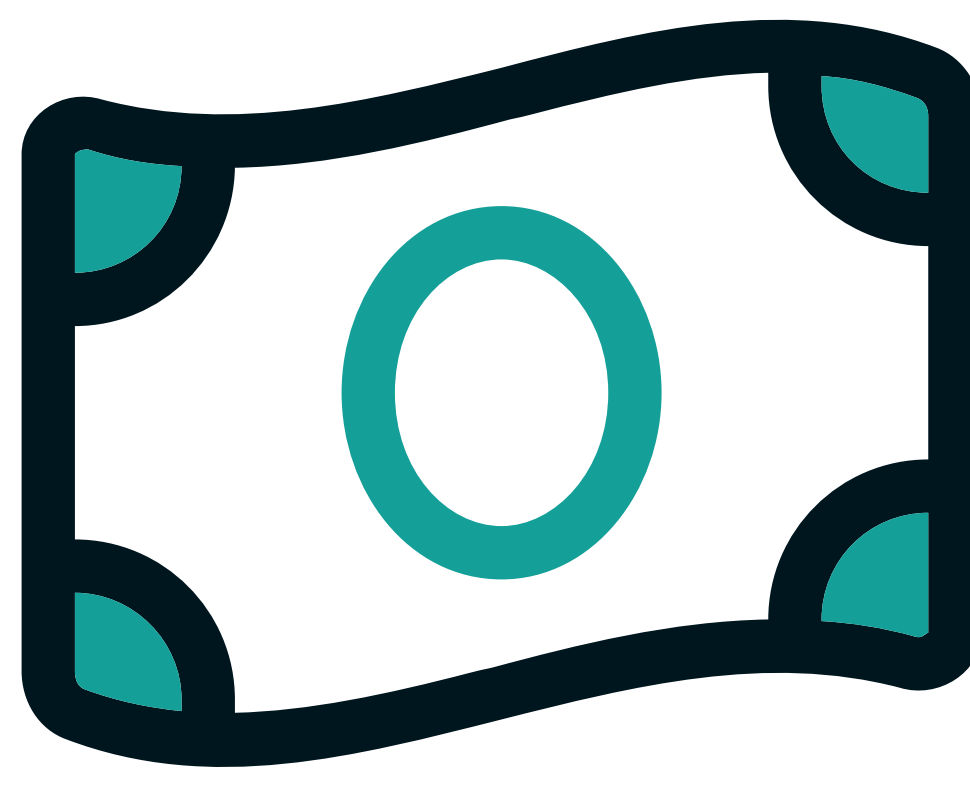
- Profitability margins
- Operational efficiency
- How effectively a company uses its capital (equity and debt) to generate profits

### Cash Flows

9 indicators

Assesses the sustainability of profits, capacity for growth, and overall financial stability

- Cash generated from operations
- Cash requirements for capital expenses
- Valuation based on cash flows



### Leverage

11 indicators

Analysis of how the company uses debt to finance its operations.

- Ability to service debt based on earnings
- Ability to service debt based on cash flows
- Level of indebtedness
- Working capital

### Distributions

4 indicators

How the company returns value to its shareholders. Takes into account dividends and share buybacks.

- Sustainability of the distributions a company pays to its shareholders
- Distribution yield



### Risk

8 indicators

High level risk factors including share ownership breakdowns and downside risk

- Institutional investor ownership
- Institutional investor sentiment
- Volatility
- Intangibles

Successful investing is built on a disciplined, long-term strategy grounded in sound fundamentals.

Get started today

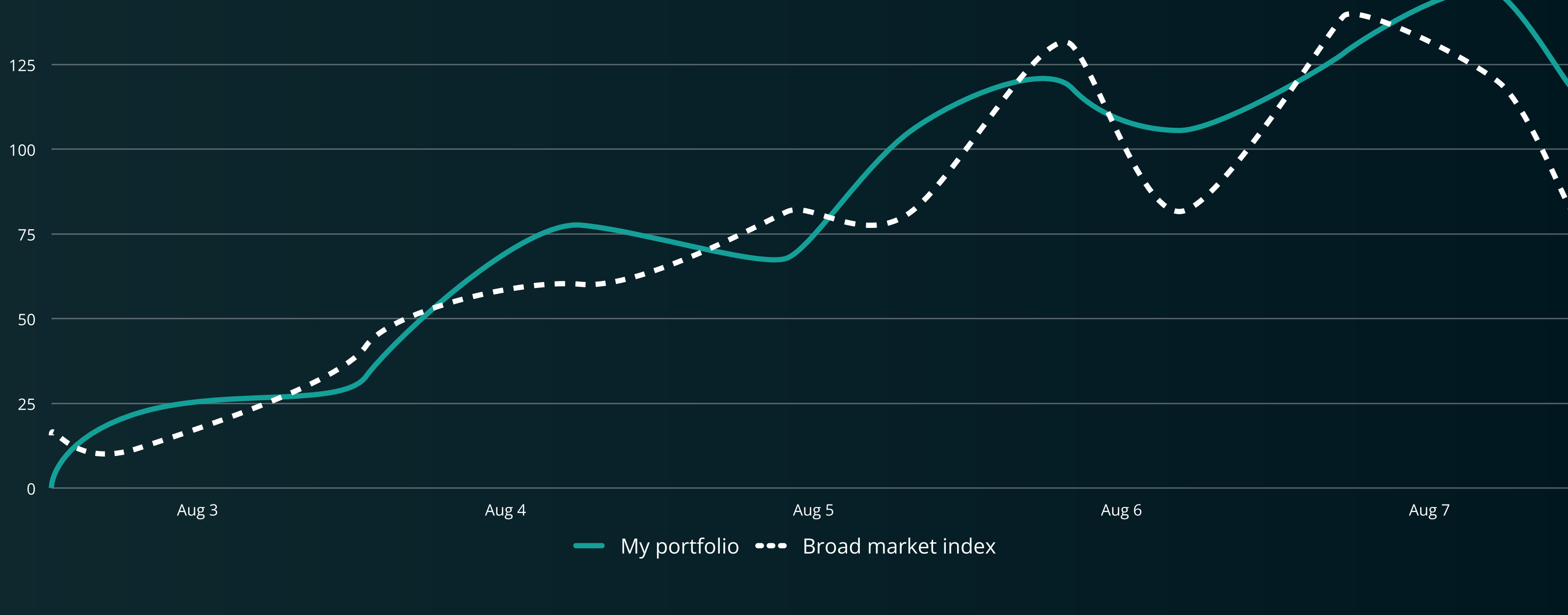
## Powerful Backtesting Results on Cagr Rated Companies

1 Year

5 Years

10 Years

20 Year



## Discover Cagr Top Rated Companies

Save time and search more strategically with powerful search filters

Investment Type: Equity

Overall Rating:

★★★★★ - ★★★★★

46 Investments

Sorted By: Market Cap  Show: All

| Investment <div></div>                                                                                                                                                                                     | Net Cap <div></div> | Revenue <div></div> | Dividend Yield <div></div> | 1Y Return <div></div> | 5Y Return <div></div> | 10Y Return <div></div> | Investment Type <div></div> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------|----------------------------|-----------------------|-----------------------|------------------------|-----------------------------|
| <div>1</div> <div><div></div><div>ONON</div><div>On Holding</div></div> <div>16B</div> <div>\$2.49B</div> <div>-</div> <div>+116.17%</div> <div>-</div> <div>-</div> <div>Equity</div>                     |                     |                     |                            |                       |                       |                        |                             |
| <div>2</div> <div><div></div><div>YMM</div><div>Pull Truck All...</div></div> <div>76B</div> <div>\$1.46B</div> <div>-</div> <div>+83.69%</div> <div>-</div> <div>-</div> <div>Equity</div>                |                     |                     |                            |                       |                       |                        |                             |
| <div>3</div> <div><div></div><div>LNTH</div><div>Lantheus</div></div> <div>5B</div> <div>\$1.50B</div> <div>-</div> <div>+71.31%</div> <div>+428.33%</div> <div>-</div> <div>Equity</div>                  |                     |                     |                            |                       |                       |                        |                             |
| <div>4</div> <div><div></div><div>QFIN</div><div>Qifu Technol...</div></div> <div>0B</div> <div>\$2.40B</div> <div>2.96%</div> <div>+202.64%</div> <div>+411.60%</div> <div>-</div> <div>Equity</div>      |                     |                     |                            |                       |                       |                        |                             |
| <div>5</div> <div><div></div><div>CBT</div><div>Cabot</div></div> <div>2B</div> <div>\$3.99B</div> <div>1.95%</div> <div>+21.25%</div> <div>+144.51%</div> <div>+156.19%</div> <div>Equity</div>           |                     |                     |                            |                       |                       |                        |                             |
| <div>6</div> <div><div></div><div>AB</div><div>Alliancebern...</div></div> <div>9B</div> <div>\$433.88M</div> <div>7.44%</div> <div>+30.81%</div> <div>+87.08%</div> <div>+284.38%</div> <div>Equity</div> |                     |                     |                            |                       |                       |                        |                             |
| <div>7</div> <div><div></div><div>ADMA</div><div>Adma Biolog...</div></div> <div>5B</div> <div>\$382.81M</div> <div>-</div> <div>+208.80%</div> <div>+307.83%</div> <div>+48.85%</div> <div>Equity</div>   |                     |                     |                            |                       |                       |                        |                             |

Ratings are updated daily and large movements reflected by the minute

Ratings are updated daily and large movements reflected by the minute

Unlike other rating systems Cagr includes forward looking estimates, focusing on future potential not just historical data.

Get started today

### Cagr Ratings Help You

## Zero in on Your Investment Strategy

Stay ahead with tailored alerts, keeping you informed on what matters most. Clear, actionable insights help you easily discover the best opportunities

#### Discover

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See How It Works

## Build a winning portfolio without all the second guessing

Get started today

# Speed up investment decisions with clear-cut data

[Get started today](#)

## Simple Steps to Smarter Investing

Past trends, future potential, and competitor comparisons

### 1 Pick a Plan

Choose your plan and get started today. With a free option available anyone can take the guesswork out of investing.



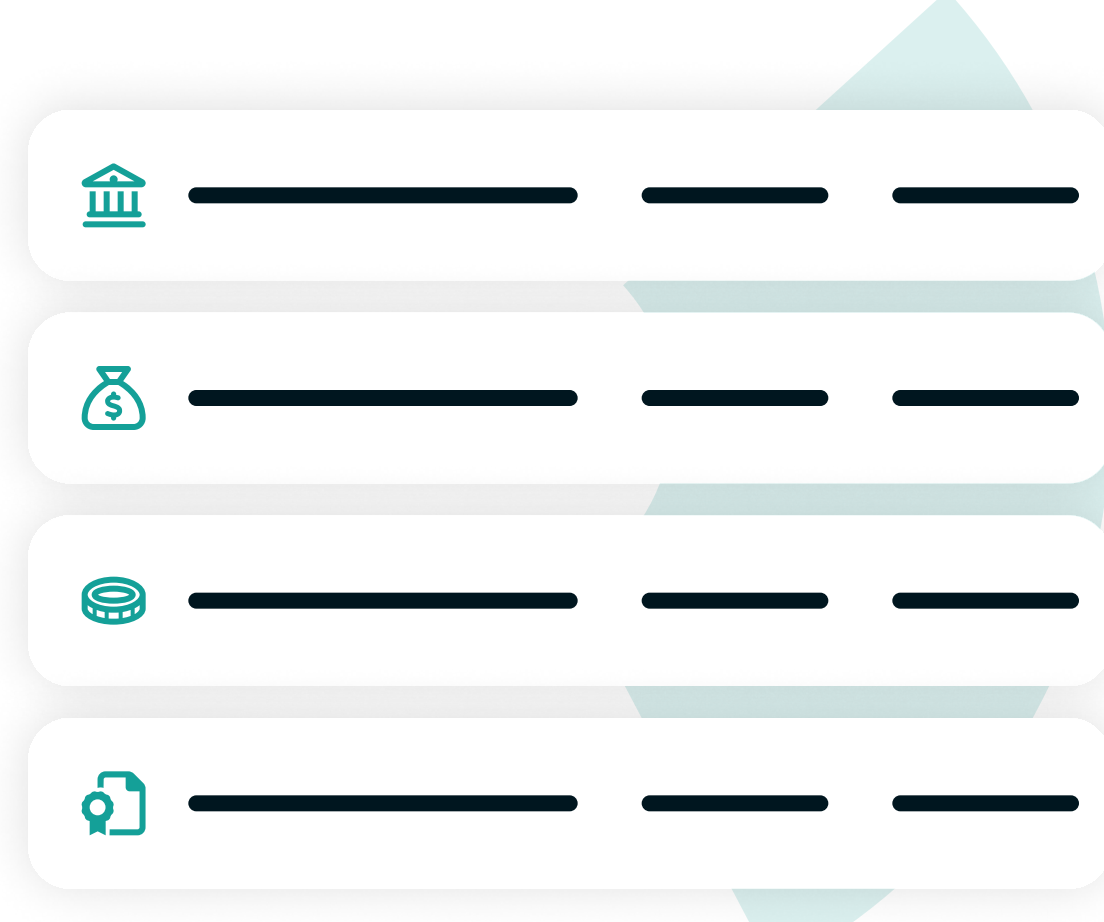
### 2 Identify Your Strategy

Take the Cagr risk profile quiz to discover your personal style of investing. Then set up alerts based on your personal strategy.



### 3 Link Accounts

Easily link your accounts and get weighted average based on your holding. Get a Cagr rating analysis with the rating of your current investment portfolio.



Cagr Makes It Simple To

## Zero in on Your Personal Strategy

We take the guesswork out of creating winning strategies for finding and investing in companies that align with your preferred investing style.

?

#### Questionnaire

Answer questions based on your risk profile and preferred investing style

i

#### Recommend

Cagr will recommend your personal strategy for investing and which metrics to focus on

🔍

#### Discover

Cagr will match your personal strategy to companies that align with your investing style

⚙️

#### Backtest

Compare how your personal strategy performed relative to market and risk profile

🔔

#### Set Up Alerts

Be the first to get notified when opportunities match your personal strategy

IT'S EASY TO

Set up multiple strategies in minutes

[Get Started](#)

Cagr Ratings Help You

## See The Big Picture

Cagr's advanced rating system makes it easy to evaluate the financial health of companies, your portfolio, and the strength of the economy.



#### Analyze Your Portfolio

Link your accounts, get your overall Cagr rating, and backtest your personal strategy.



#### Research Companies

Search Cagr top rated companies, or choose your own search filters to discover new opportunities.



#### Economic Report

Get updated Cagr ratings on 12 leading economic indicators for a holistic approach to your research and analysis.

[Get Started](#)

Stop Second Guessing

## Take a proactive approach with long term strategy and make data-driven decisions

[Get started today](#)